

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
 Stylesheet Version v1.2

ETAS ID: TM351803

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	First Lien Security Agreement		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
KinderCare Learning Centers LLC		08/13/2015	LIMITED LIABILITY COMPANY: DELAWARE
RECEIVING PARTY DATA			
Name:	Credit Suisse AG, Cayman Islands Branch, as Collateral Agent		
Street Address:	TSAJ 1, Att. Ms. Nirmala Durgana, Eleven Madison Avenue		
City:	New York		
State/Country:	NEW YORK		
Postal Code:	10010-3629		
Entity Type:	Bank: UNITED STATES		
PROPERTY NUMBERS Total: 19			
Property Type	Number	Word Mark	
Registration Number:	1345219		
Registration Number:	2075223	FEED ME FUN	
Registration Number:	1224603	KINDERCARE	
Registration Number:	1594176	KINDERCARE	
Registration Number:	1905371	KINDERCARE	
Registration Number:	3925621	KINDERCARE	
Registration Number:	3733415	KINDERCARE	
Registration Number:	4190583	KINDERCARE	
Registration Number:	1142919	KINDERCARE	
Registration Number:	1238509	KINDERCARE	
Registration Number:	1859542	KINDERCARE	
Registration Number:	1270349	KINDEROO	
Registration Number:	2786396	KINDUSTRY	
Registration Number:	2277813	MULBERRY CHILD CARE & PRESCHOOL	
Registration Number:	2272060	MULBERRY CHILD CARE CENTERS, INC.	
Registration Number:	1425219		
Registration Number:	2134246	WELCOME TO LEARNING	
Registration Number:	1879578	LET'S MOVE, LET'S PLAY	
Registration Number:	1580750	KINDERCARE AT WORK	
TRADEMARK			

OP \$490.00 1345219

CORRESPONDENCE DATA**Fax Number:**

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Email: michael.barys@thomsonreuters.com**Correspondent Name:** Elaine Carrera, Legal Assistant**Address Line 1:** 80 Pine Street**Address Line 2:** c/o Cahill Gordon & Reindel LLP**Address Line 4:** New York, NEW YORK 10005

NAME OF SUBMITTER:	Elaine Carrera
SIGNATURE:	/Michael Barys/
DATE SIGNED:	08/18/2015

Total Attachments: 7

source=08.1. First Lien Trademark Security Agreement (KinderCare Learning Centers LLC) [EXECUTED]#page1.tif

source=08.1. First Lien Trademark Security Agreement (KinderCare Learning Centers LLC) [EXECUTED]#page2.tif

source=08.1. First Lien Trademark Security Agreement (KinderCare Learning Centers LLC) [EXECUTED]#page3.tif

source=08.1. First Lien Trademark Security Agreement (KinderCare Learning Centers LLC) [EXECUTED]#page4.tif

source=08.1. First Lien Trademark Security Agreement (KinderCare Learning Centers LLC) [EXECUTED]#page5.tif

source=08.1. First Lien Trademark Security Agreement (KinderCare Learning Centers LLC) [EXECUTED]#page6.tif

source=08.1. First Lien Trademark Security Agreement (KinderCare Learning Centers LLC) [EXECUTED]#page7.tif

TRADEMARK SECURITY AGREEMENT

This **TRADEMARK SECURITY AGREEMENT** (this “**Agreement**”), dated as of August 13, 2015, is made by the Grantors (as identified below), in favor of Credit Suisse AG, Cayman Islands Branch, as the Collateral Agent for the Secured Parties (in such capacity, together with its successors and assigns, the “**Collateral Agent**”).

WHEREAS, KinderCare Learning Centers LLC, a Delaware limited liability company (“**Grantor**”), owns the Trademark Collateral (as defined below); and

WHEREAS, the Grantor is party to a First Lien Security Agreement dated as of August 13, 2015 (the “**Security Agreement**”), by and among the Grantor, the other grantors party thereto and the Collateral Agent, pursuant to which the Grantor granted a security interest to the Collateral Agent in the Trademark Collateral and is required to execute and deliver this Trademark Security Agreement (this “**Agreement**”).

Unless otherwise defined herein, terms defined in the Security Agreement and used herein have the meaning given to them in the Security Agreement.

NOW, THEREFORE, in consideration of the foregoing and for good and valuable consideration, the receipt and adequacy of which are hereby acknowledged, subject to the terms and conditions of the Security Agreement, to evidence further the security interest granted by Grantor to the Collateral Agent pursuant to the Security Agreement, Grantor hereby grants to the Collateral Agent a security interest in all of Grantor’s right, title and interest in and to the following, in each case whether now owned or existing or hereafter acquired, developed, created or arising and wherever located (collectively, the “**Trademark Collateral**”):

(i) all trademarks, service marks, designs, logos, indicia of origin, trade names, trade dress, corporate names, company names, business names, fictitious business names, trade styles and/or other source and/or business identifiers and applications pertaining thereto, owned by such a Grantor, or hereafter adopted and used, in its business (including, without limitation, the trademarks set forth on Schedule A annexed hereto) (collectively, the “**Trademarks**”);

(ii) all goodwill of such Grantor’s business symbolized by the Trademarks associated therewith;

(iii) all proceeds, products, rents and profits of or from any and all of the foregoing Trademark Collateral and, to the extent not otherwise included, all payments under insurance (whether or not the Collateral Agent is the loss payee thereof), or any indemnity, warranty or guaranty, payable by reason of loss or damage to or otherwise with respect to any of the foregoing Trademark Collateral; and

(iv) the right to sue or otherwise recover for any past, present and future infringement, dilution, misappropriation, or other violation or impairment of any of the foregoing.

Notwithstanding anything herein to the contrary, in no event shall the Trademark Collateral include or the security interest granted under Section 1(a) of the Security Agreement attach to any "intent-to-use" application for registration of a Trademark filed pursuant to Section 1(b) of the Lanham Act, 15 U.S.C. § 1051, prior to the filing of a "Statement of Use" pursuant to Section 1(d) of the Lanham Act or an "Amendment to Allege Use" pursuant to Section 1(c) of the Lanham Act with respect thereto, solely to the extent, if any, that, and solely during the period, if any, in which, the grant of a security interest therein would impair the validity or enforceability of any registration that issues from such intent-to-use application under applicable federal law.

Grantor does hereby further acknowledge and affirm that the rights and remedies of the Collateral Agent with respect to the security interest in the Trademark Collateral granted hereby are more fully set forth in the Security Agreement. All of the terms of the Security Agreement are hereby incorporated by reference. In the event that any provision of this Agreement is deemed to conflict with the Security Agreement, the provisions of the Security Agreement shall control.

THIS AGREEMENT AND THE RIGHTS AND OBLIGATIONS OF THE PARTIES HEREUNDER AND ALL CLAIMS AND CONTROVERSIES ARISING OUT OF THE SUBJECT MATTER HEREOF WHETHER SOUNDING IN CONTRACT LAW, TORT LAW OR OTHERWISE SHALL BE GOVERNED BY, AND SHALL BE CONSTRUED AND ENFORCED IN ACCORDANCE WITH, THE LAWS OF THE STATE OF NEW YORK, WITHOUT REGARD TO CONFLICTS OF LAW PROVISIONS THAT WOULD RESULT IN THE APPLICATION OF ANY OTHER LAW (OTHER THAN ANY MANDATORY PROVISIONS OF LAW RELATING TO THE LAW GOVERNING PERFECTION AND THE EFFECT OF PERFECTION OF THE SECURITY INTEREST).

This Agreement may be executed in one or more counterparts and by different parties hereto in separate counterparts, each of which when so executed and delivered shall be deemed an original, but all such counterparts together shall constitute but one and the same instrument. Delivery of an executed signature page to this Agreement by facsimile transmission or electronic PDF delivery shall be as effective as delivery of a manually signed counterpart of this Agreement.

[The remainder of this page is intentionally left blank.]

IN WITNESS WHEREOF, Grantor has caused this Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

KINDERCARE LEARNING CENTERS LLC

By: 

Name: John T. Wyatt

Title: Chief Executive Officer

Accepted and Agreed:

CREDIT SUISSE AG, CAYMAN ISLANDS BRANCH,
as the Collateral Agent

By: 

Name: Mikhail Faybusovich

Title: Authorized Signatory

By: 

Name: Gregory Fantoni

Title: Authorized Signatory

SCHEDULE A
to
TRADEMARK SECURITY AGREEMENT

TRADEMARK REGISTRATIONS AND APPLICATIONS

<u>Grantor</u>	<u>Trademarks</u>	<u>Registration Date</u>	<u>Status</u>	<u>Registration/Serial No.</u>
KinderCare Learning Centers LLC	Kangaroo Logo (Misc Design)	25-Jun-85	Registered	1345219
KinderCare Learning Centers LLC	FEED ME FUN	1-Jul-97	Registered	2075223
KinderCare Learning Centers LLC	KINDERCARE	18-Jan-83	Registered	1224603
KinderCare Learning Centers LLC	KINDERCARE	1-May-90	Registered	1594176
KinderCare Learning Centers LLC	KINDERCARE	18-Jul-95	Registered	1905371
KinderCare Learning Centers LLC	KINDERCARE	1-Mar-11	Registered	3925621
KinderCare Learning Centers LLC	KINDERCARE AND BELL TOWER DESIGN	5-Jan-10	Registered	3733415
KinderCare Learning Centers LLC	KINDERCARE AND BELL TOWER DESIGN (2011)	14-Aug-12	Registered	4190583
KinderCare Learning Centers LLC	KINDERCARE AND DESIGN	9-Dec-80	Registered	1142919
KinderCare Learning Centers LLC	KINDERCARE AND DESIGN	17-May-83	Registered	1238509
KinderCare Learning Centers LLC	KINDERCARE AND DESIGN	25-Oct-94	Registered	1859542

<u>Grantor</u>	<u>Trademarks</u>	<u>Registration Date</u>	<u>Status</u>	<u>Registration/Serial No.</u>
KinderCare Learning Centers LLC	KINDEROO (Stylized)	13-Mar-84	Cancelled	1270349
KinderCare Learning Centers LLC	KINDUSTRY	25-Nov-03	Registered	2786396
KinderCare Learning Centers LLC	MULBERRY CHILD CARE & PRESCHOOL & Design	14-Sep-99	Registered	2277813
KinderCare Learning Centers LLC	MULBERRY CHILD CARE CENTERS, INC. & Design	24-Aug-99	Registered	2272060
KinderCare Learning Centers LLC	School House Logo (Misc Design)	13-Jan-87	Registered	1425219
KinderCare Learning Centers LLC	WELCOME TO LEARNING	3-Feb-98	Registered	2134246
KinderCare Learning Centers LLC	LET'S MOVE, LET'S PLAY	21-Feb-95	Registered [‡]	1879578
KinderCare Learning Centers LLC	KINDER CARE AT WORK	30-Jan-90	Registered [‡]	1580750